


**Read this information first**

Complete this schedule if you are required to add certain income on Form IL-1040, Line 3, or entitled to take subtractions on Form IL-1040, Line 9.

 **Note** If you are required to complete Schedule 1299-C, Schedule F, or Form IL-4562, you must do so before you complete this schedule.


Step 1: Provide the following information

Write your name as shown on Form IL-1040. _____

Write your Social Security number. _____


Step 2: Figure your additions for Form IL-1040, Line 3

Write the amount of

- | | | | |
|---|---|---|-----------------------------|
| 1 | Your child's federally tax-exempt interest and dividend income as reported on U.S. Form 8814 | 1 | <u>0010</u> |
| 2 | Distributive share of additions you received from a partnership, S corporation, estate, or trust. Attach Schedule K-1-P or Schedule K-1-T. | 2 | <u>0020</u> |
| 3 | Withdrawals you made from your Medical Care Savings Account, and the interest earned, if not included in your adjusted gross income | 3 | <u>0030</u> |
| 4 | Lloyds plan of operations loss, if reported on your behalf on Form IL-1023-C and included in your adjusted gross income | 4 | <u>0040</u> |
| 5 | Earnings distributed in 2005 from IRC Section 529 college savings and tuition programs if not included in your adjusted gross income (Do not include distributions from "Bright Start" or "College Illinois" programs.) | 5 | <u>0050</u> |
| 6 | Illinois special depreciation addition amount from Form IL-4562, Step 2, Line 4. Attach Form IL-4562. | 6 | <u>0060</u> |
| 7 | Business expense recapture (nonresidents only) | 7 | <u>0070</u> |
| 8 | Other income - Identify each item <u>0075</u> | 8 | <u>0080</u> Reserved |
| 9 | Add Lines 1 through 8. Write the amount here and on Form IL-1040, Line 3.  | 9 | <u>0090</u> |

Step 3: Figure your subtractions for Form IL-1040, Line 9

Write the amount of

- | | | | |
|----|---|-----|-------------|
| 10 | Contributions made in 2005 to the following college savings plans | | |
| a | "Bright Start" College Savings Pool | 10a | <u>0100</u> |
| b | "College Illinois" Prepaid Tuition Program | 10b | <u>0101</u> |
| 11 | Distributive share of subtractions from a partnership, S corporation, trust, or estate. (Do not include any amounts contained in Line 20 of this schedule.) Attach Schedule K-1-P or Schedule K-1-T. | 11 | <u>0110</u> |
| 12 | Restoration of amounts held under claim of right under Internal Revenue Code, Section 1341 | 12 | <u>0120</u> |
| 13 | Contributions to a job training project | 13 | <u>0130</u> |
| 14 | Expenses related to federal credits or federally tax-exempt income | 14 | <u>0140</u> |
| 15 | Interest earned on investments through the Home Ownership Made Easy Program | 15 | <u>0150</u> |
| 16 | Illinois special depreciation subtraction amount from Form IL-4562, Step 3, Line 10. Attach Form IL-4562. | 16 | <u>0160</u> |
| 17 | Add Lines 10a through 16 and write the amount here and on Page 2, Line 18.  | 17 | <u>0170</u> |

Step 3: Continued

18 Write the amount from Page 1, Line 17.

18 0180

Write the following amounts only if included in Form IL-1040, Lines 1, 2, or 3

19 August 1, 1969, valuation limitation amount from your Schedule F, Line 17. **Attach** Schedule F and required federal forms.

19 0190 **Reserved**

20 Enterprise zone and high impact business dividend subtraction amount from your Schedule 1299-C, Step 1, Line 7. **Attach** Schedule 1299-C.

20 0200 **Reserved**

21 Recovery of items previously deducted on U.S. 1040, Schedule A

21 0210

22 Ridesharing money and other benefits

22 0220

23 Payment of life insurance, endowment, or annuity benefits received

23 0230

24 Your employer's contributions made on your behalf to an account established under the Medical Care Savings Account Act **and** the interest earned

24 0240

25 Lloyds plan of operations income if reported on your behalf on Form IL-1023-C

25 0250

26 Income earned by certain trust accounts established under the Illinois Pre-Need Cemetery Sales Act

26 0260

27 Education loan repayments made for primary care physicians who agree to practice in designated shortage areas under the Family Practice Residency Act

27 0270

28 Reparations or other amounts received as a victim of persecution by Nazi Germany

28 0280

29 Interest on the following tax-exempt obligations of Illinois state and local government. **Attach** a copy of the statement that identifies the payer and the amount of interest for each obligation.

a Illinois Housing Development Authority bonds and notes (except housing-related commercial facilities bonds and notes)

29a 0290

b Export Development Act of 1983 bonds

29b 0300

c Illinois Development Finance Authority bonds, notes, and other evidence of obligation (venture fund and infrastructure bonds only)

29c 0310

d Quad Cities Regional Economic Development Authority bonds and notes (if declared to be exempt from taxation by the Authority)

29d 0320

e College Savings bonds

29e 0330

f Illinois Sports Facilities Authority bonds

29f 0340

g Higher Education Student Assistance Act bonds

29g 0350

h Illinois Development Finance Authority bonds issued under the Illinois Development Finance Authority Act, Sections 7.80 through 7.87

29h 0360

i Rural Bond Bank Act bonds and notes

29i 0370

j Illinois Development Finance Authority bonds issued under the Asbestos Abatement Finance Act

29j 0380

k Quad Cities Interstate Metropolitan Authority bonds

29k 0390

l Southwestern Illinois Development Authority bonds

29l 0400

m Illinois Finance Authority bonds issued under the Illinois Finance Authority Act, Sections 820.60 and 825.55 or the Asbestos Abatement Finance Act

29m 0401

30 Interest on the following non-U.S. government bonds. **Attach** a copy of the statement that identifies the payer and the amount of interest for each obligation.

a Bonds issued by the government of Guam

30a 0403

b Bonds issued by the government of Puerto Rico

30b 0404

c Bonds issued by the government of the Virgin Islands

30c 0405

d Bonds issued by the government of American Samoa

30d 0406

e Bonds issued by the government of the Northern Mariana Islands

30e 0407

f Mutual mortgage insurance fund bonds

30f 0408

31 Amount of your child's interest from U.S. Treasury and U.S. agency obligations or from sources in Line 29 or 30 as reported on U.S. Form 8814

31 0410

32 Add Lines 18 through 31. Write the amount here and on Form IL-1040, Line 9. ➡

32 0430

